

Welcome and Opening

Thank you for joining us today
Please feedback via SLIDO

Slido.com #NGG11



Who will be speaking today?

Faris Jaweed Gas Network Strategy Analyst



Orlando
Elmhirst
Principle Gas
Transmission
Analyst



Neil Sorrell Gas Network Strategy Manager



Mark Hamling Gas Network Capability Manager



Jenniter
Pemberton
Stakeholder
Manager



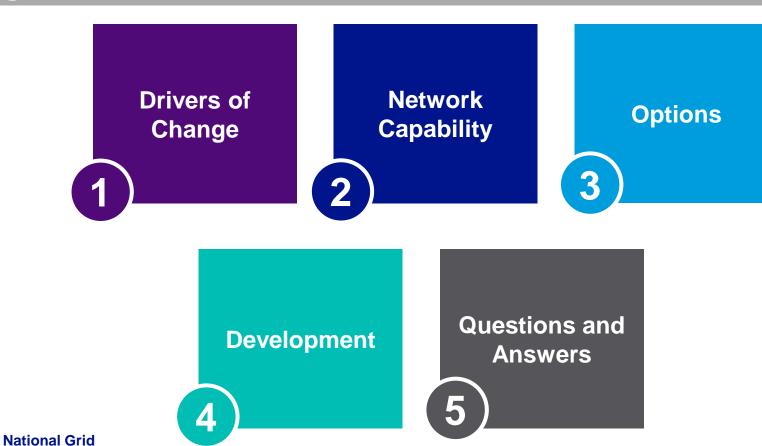
Logistics

Should last for approximately 60 min Questions and polls via slido #NGG11 All callers will be placed on mute We will circulate the slides and a recording of this webinar Based on Opportunity for

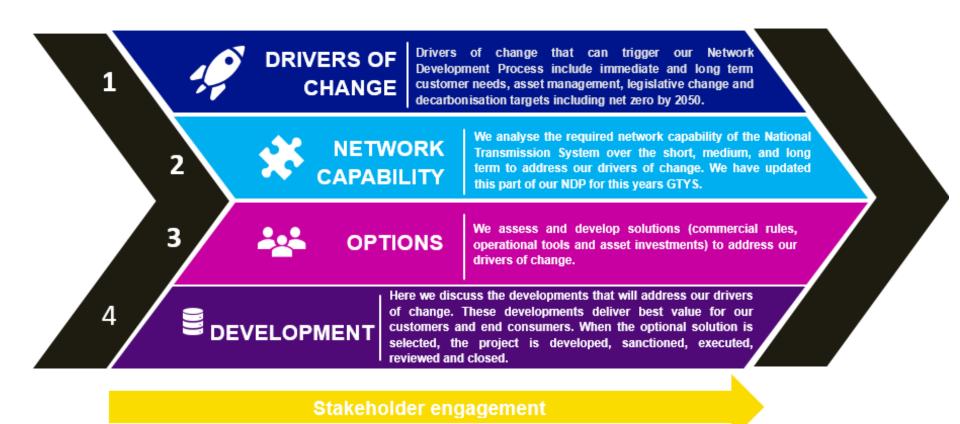
stakeholder insight

stakeholder input

Agenda



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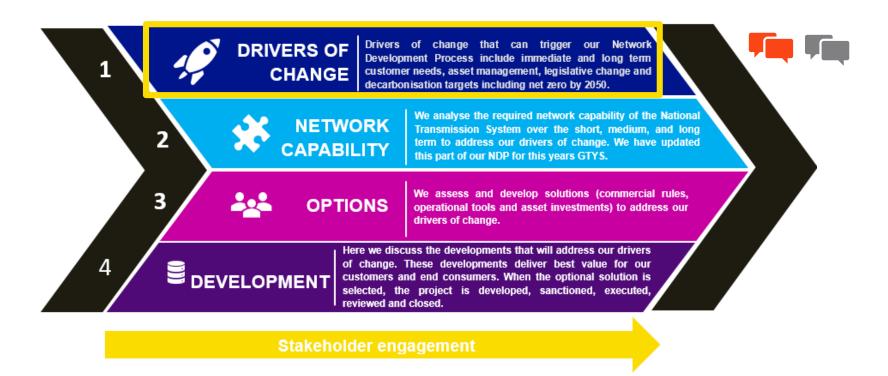


Quick Poll - Question

Which publication(s) have you or do you currently read?

- Future of Gas
- Gas Ten Year Statement
- Future Energy Scenarios
- Gas Future Operability Planning
- Transmission Planning Code

Drivers of Change

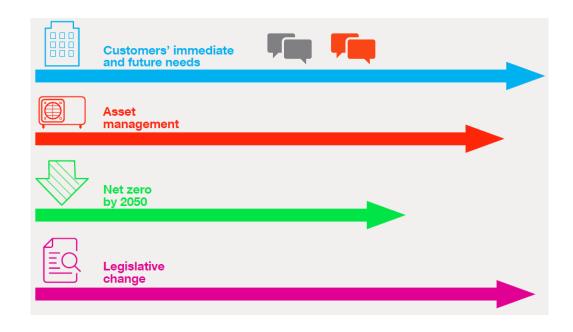


Drivers of Change









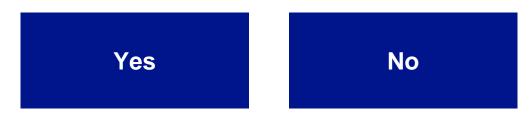
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Quick Poll - Question

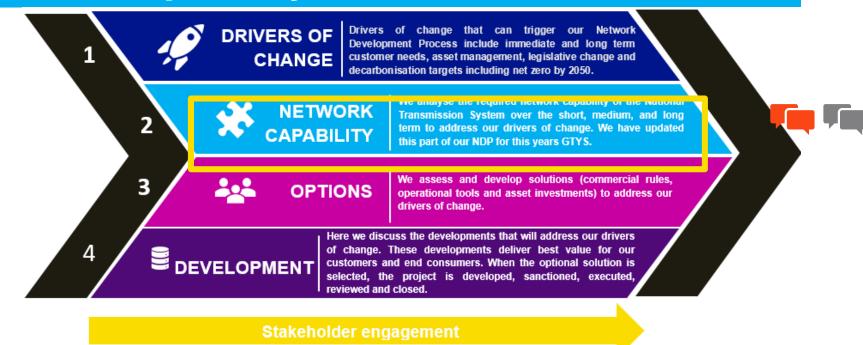
Do you think that you would use the NTS Network Capability Assessment Report?



If so, for what?

What would you like to see in a Network Capability Assessment Report?

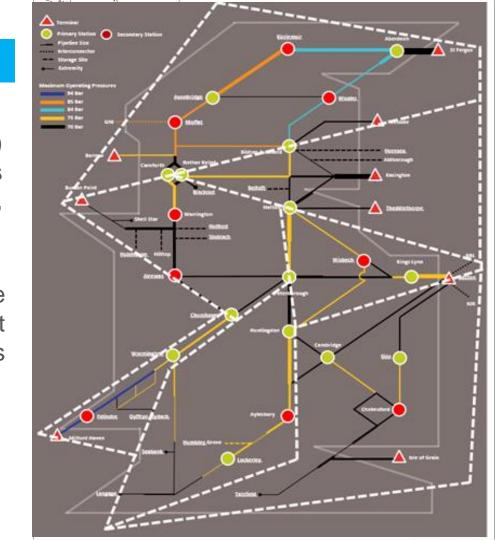
Network Capability



What is Network Capability?

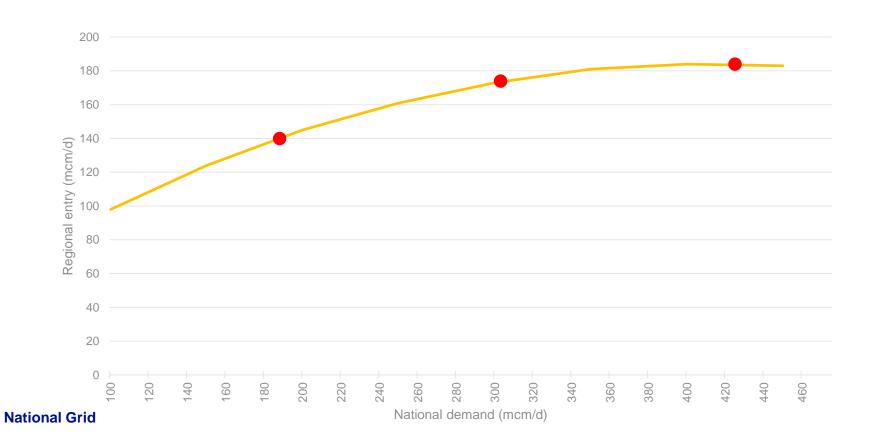
The National Transmission System (NTS) is a complex system of physical assets such as pipes, compressors, valves, supply points and offtakes.

In order to simplify this, the analysis of the NTS has been partitioned into zones that it correspond to the way in which gas flows through it.



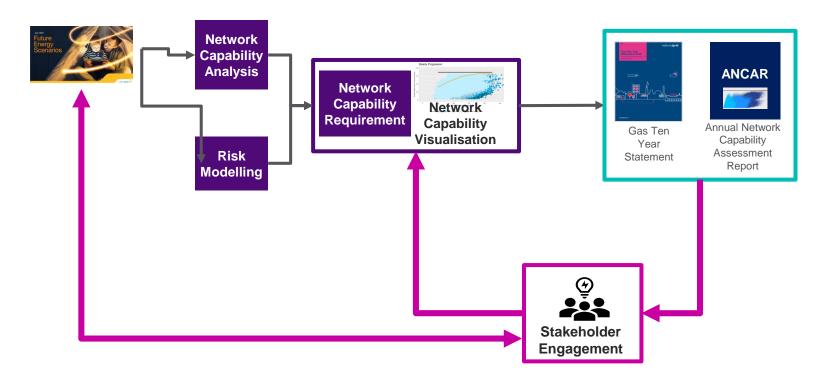
National Grid

How we establish Network Capability



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Network Capability process



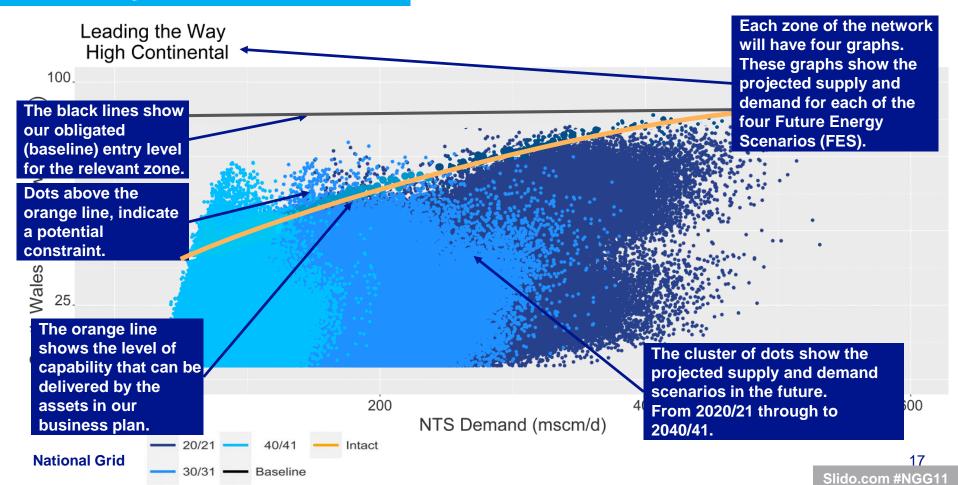
National Grid

Annual Network Capability Assessment Report (ANCAR)

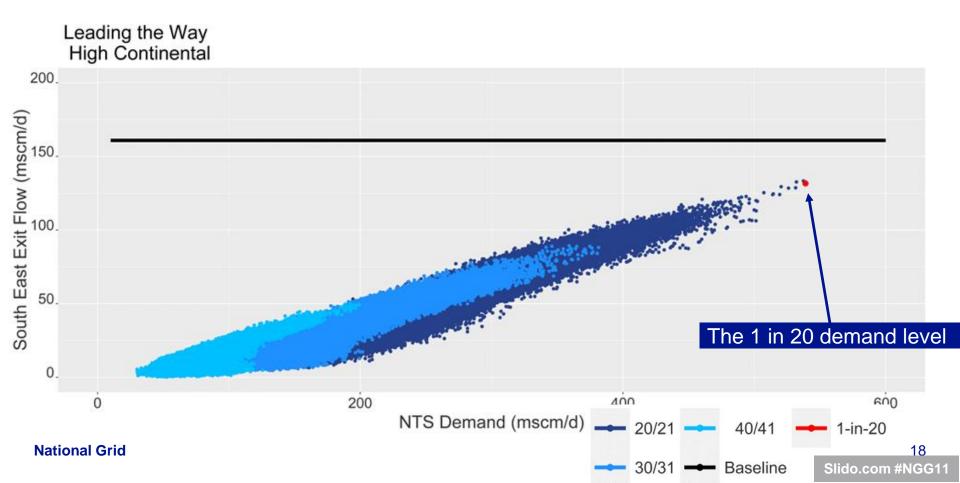
- Flow forecasts across all network Entry and Exit Zones.
- The level of physical Network Capability for each of these Entry and Exit Zones.
- The level of Network Capability that can be delivered using commercial tools for each of these Entry and Exit zones.
- Changes to the level of physical network capability at all Entry and Exit Zones compared to the previous year, including an explanation of the drivers of these changes.
- A forecast of the target level of physical Network Capability in 10 years' time, taking account of the needs of NTS users.

National Grid

An Entry Flame chart



An Exit Flame chart



The Gas Ten Year Statement Annex

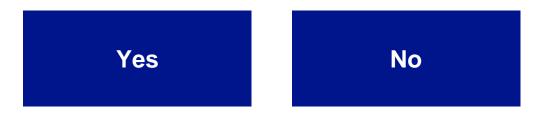
The Annex will contain:

- 1. Flame charts for:
 - 7 Exit Zones for each of the 4 FES scenarios (Total of 28)
 - 5 Entry Zones for each of the 4 FES scenarios (Total of 20)
 - Altogether that is 48 charts
- An overview of the **implications** of the FES scenarios on the current network capability
- Discussion Points:
 - The boundary lines assume that all compressors are available how best to illustrate the true situation
 - Linepack or interzonal transfers how best to illustrate

Due to be published in **December**

Quick Poll - Results

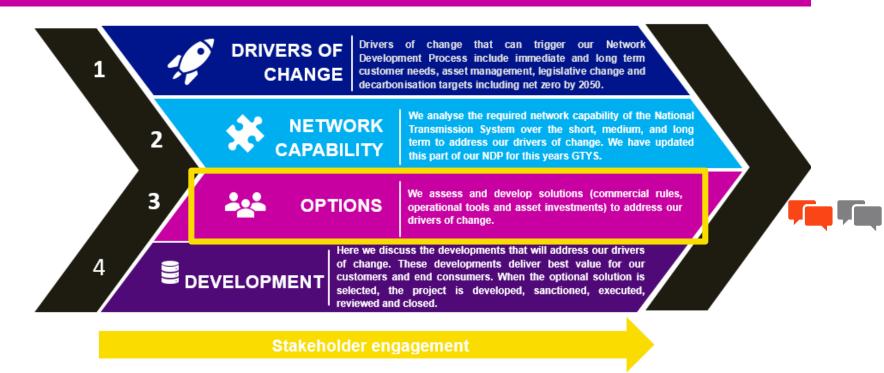
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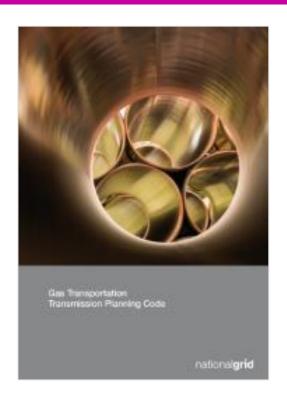
If so, for what?

What would you like to see in a Network Capability Assessment Report?

Options



Options





Commercial Rules



Operational Tools



Asset Investments

Quick Poll - Question

What do you like about the Gas Ten Year Statement?

Right level of detail

- Format and structure is easy to understand
- The supporting data
- Communication of key messages is always clear

Please expand on your answer

What would you <u>change</u> about the Gas Ten Year Statement?

Too detailed

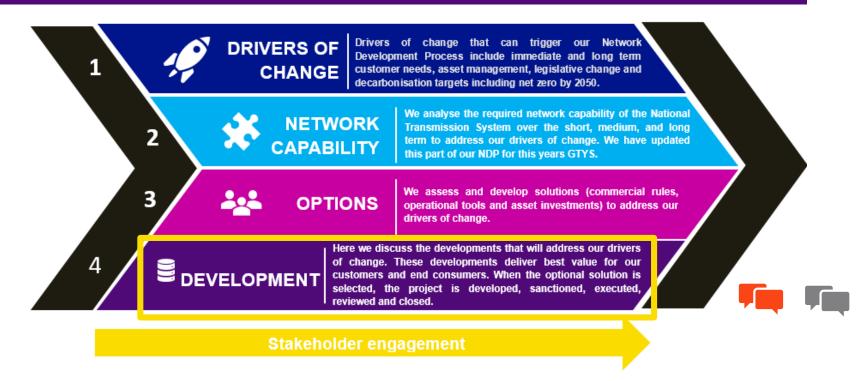
- Too complicated
- Not enough detail

Not enough communications around it

Over simplified

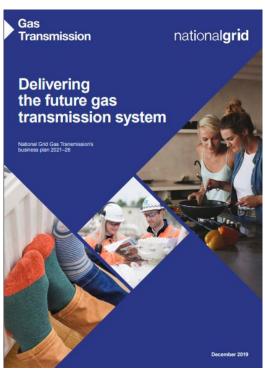
Please expand on your answer

Development



Development





We discuss the **developments** that will address the drivers of change.

These developments deliver best value for our customers and consumers

When the **optimal solution** is selected, the project is **developed**, **sanctioned**, **executed**, **reviewed** and **closed**.

Quick Poll - Results

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Quick Poll - Question

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- Transmission Planning Code
- Annual Network Capability Assessment Report

Have you found this session useful?

Yes

Somewhat

No

Please explain your answer

Timeline of our Publications



We are keen to hear from you...

- Contact us via the email on the right for:
 - Questions
 - Feedback
 - To get on our distribution list
- Attend Gas Operational Forum's
- Targeted webinars can be held where there is appetite

We welcome any feedback to help us improve these publications

Please contact us:

Box.OperationalLiaison

@nationalgrid.com

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Quick poll – Slido.com #NGG11



Thank you for joining us today

Underpinning social and economic mobility: utilities' obligations and opportunities	Fri 4 th Dec @ 11.00 – 12.00	Register here
HyNTS FutureGrid	Tue 1st Dec @ 14.00 – 15.00	Register here
Planning the network	Mon 23rd Nov @ 14.00 – 15.00	Complete
Heating our homes in a Net Zero future	Fri 20th Nov @ 9.00 – 10.00	Complete
Net Zero construction2025/26 roadmap	Thu 19th Nov @ 10.00 – 11.00	Complete
Mapping our hydrogen transition	Wed 18 th Nov @ 14.00 – 15.00	Complete
Gas Markets Action Plan (GMaP)	Mon 16 th Nov @ 10.00 – 11.00	Complete
Reducing methane emissions: opportunities and barriers	Thu 12 th Nov @ 11.00 – 12.00	Complete
Building skills today for a Net Zero	Mon 09 th Nov @ 13.30 – 14.30	Complete
Operating the network	Thu 05 th Nov @ 10.30 – 11.30	Complete
Shaping the Innovation Strategy for RIIO-2	Tue 03 rd Nov @ 14.00 – 15.00	Complete
Digital strategy and information provision	Mon 02 nd Nov @ 14.00 – 15.00	Complete

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